

OPERATIONAL & CONSULTING SERVICES FOR INVESTMENT MANAGERS



STP INVESTMENT SERVICES

- BLOOMBERG PROFESSIONAL SERVICES
- EAGLE INVESTMENT SYSTEMS
- CHARLES RIVER IMS
- FINANCIAL SYSTEMS INTEGRATION
- WEB APPLICATION DEVELOPMENT
- TECHNOLOGY MANAGEMENT
- SYSTEM CONSULTING & UPGRADES
- DATABASE ADMINISTRATION & DEVELOPMENT
- TRADE WORKFLOW, OPS, & SETTLEMENT
- INVESTMENT ACCOUNTING
- FUND ADMINISTRATION
- CUSTODIAN RECONCILIATION
- PERFORMANCE MEASUREMENT
- DATA MANAGEMENT
- CLIENT & PORTFOLIO MANAGEMENT REPORTING
- COMPLIANCE

WHAT IS STP?

STP Investment Services, Inc. (STP) is a world class financial and technology service provider specializing in operational, technical, and consulting services for investment advisors. By embracing "Straight Through Processing," STP allows investment advisors to get back to their core competencies. With an understanding that no system is truly "out-of-the-box," we understand the importance of systems integration balanced with a smart, efficient, automated and controlled workflow. Our cost effective operations outsourcing and administration service is customized to each clients' unique requirements and is second to none in terms of quality and high touch service, which is all driven by a client-focused culture and a unique balance of vendor products and proprietary custom built STP applications.

STP INVESTMENT SERVICES 486 Thomas Jones Way, Suite 250, Exton, PA 19341 p 610.363.5684

WWW.STPIS.COM

ACHIEVE STRAIGHT THROUGH PROCESSING WITH STP